UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK In re: Chapter 11 Case No. 08 – 13555 (JMP) Debtors. (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Merrill Lynch Japan Securities Co. Ltd. The Shiga Bank, Ltd.

Name of Transferee Name of Transferor

Name and Address where notices to Transferee should be sent:

Name and Address of Transferor:

Merrill Lynch Japan Securities Co. Ltd. Nihonbashi 1-chome Building 1-4-1 Nihonbashi, Chuo-ku Tokyo 103-8230, Japan

The Shiga Bank, Ltd. 1-38, Hamamachi Otsu-City Shiga 520-8686, Japan

Tokyo 103-8230, Japan
Phone: +81-3-6225-7790

Last Four Digits of Acct #: N/A

Phone: +81-77-521-2374 Last Four Digits of Acct. #: N/A

Name and Address where transferee payments

Court Claim # (if known): 1403¹ Amount of Claim: \$5,756,957.66² Date Claim Filed: December 22, 2008

should be sent (if different from above):

Same as above

Phone: Same as above

Last Four Digits of Acct #: Same as above

A copy of Claim No. 1403 is attached hereto as <u>Exhibit A</u>.

Claim No. 1403 is in the amount of \$40,155,563.98 or \(\frac{2}{3}\),503,171,402 at the exchange rate of \(\frac{2}{8}\)7.24.

Only \(\frac{2}{5}\)02,236,986 or \(\frac{5}{5}\),756,957.66 at the exchange rate of \(\frac{2}{8}\)7.24 of Claim No. 1403 was transferred to the transferee. Evidence of the transfer is attached hereto as \(\frac{Exhibit B}{2}\).

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

to Amano Date: July 13, 2009 Masahito Amano

Managing Director, General Counsel

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT A

Claim No. 1403

UNITED STATES BANKRUPTCY COURT Southern District of New York	PROOF OF CLAIM		
Name of Debtor: Lehman Brothers Holdings Inc.	Case Number: 08-13555		
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of			
administrative expense may be filed pursuant to 11 U.S.C. § 503. Name of Creditor (the person or other entity to whom the debtor owes money or property):	☐ Check this box to indicate that this		
THE SHIGA BANK,LTD. Name and address where notices should be sent:	claim amends a previously filed claim.		
THE SHIGA BANK,LTD.	3125312		
1-38,Hamamachi,Otsu-City,Shiga 520-8686,Japan	Court Claim Number:		
Telephone number: +81-77-521-2374	Filed on:		
Name and address where payment should be sent (if different from above):	☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.		
Telephone number:	 Check this box if you are the debtor or trustee in this case. 		
1. Amount of Claim as of Date Case Filed: \$ 40,155,563.98 (¥3,503,171,402. AT THE EXCHANGE RATE OF ¥87.24) If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5.	5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.		
Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.	Specify the priority of the claim. Domestic support obligations under		
2. Basis for Claim: 2 Notes (JP584117A5A9 & JP584117C768) (See instruction #2 on reverse side.)	11 U.S.C. §507(a)(1)(A) or (a)(1)(B).		
3. Last four digits of any number by which creditor identifies debtor:	□ Wages, salaries, or commissions (up to \$10,950*) earned within 180 days		
3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)	before filing of the bankruptcy petition or cessation of the debtor's		
4. Secured Claim (See instruction #4 on reverse side.)	business, whichever is earlier - 11		
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.	U.S.C. §507 (a)(4).		
Nature of property or right of setoff: Real Estate Motor Vehicle Other	Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).		
Value of Property:S Annual Interest Rate%	☐ Up to \$2,425* of deposits toward purchase, lease, or rental of property		
	or services for personal, family, or household use - 11 U.S.C. §507		
Amount of arrearage and other charges as of time case filed included in secured claim,	(a)(7).		
Amount of Secured Claim: \$ Amount Unsecured: \$	☐ Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.	☐ Other – Specify applicable paragraph		
7. Documents: Attach redacted copies o Filed: USBC - Southern District of New York s, purchase	of 11 U.S.C. §507 (a)().		
orders, invoices, itemized statements of n Lehman Brothers Holdings Inc., Et Al. Igreements. You may also attach a summary. Attach t 08-13555 (JMP) 0000001403 if	Amount entitled to priority:		
a security interest. You may also attach a	\$		
DO NOT SEND ORIGINAL DOCUMEN TER SCANNING.	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with		
If the documents are not available, please explain:	respect to cases commenced on or after the date of adjustment.		
Date: 12/18/2008 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the country other person authorized to file this claim and state address and telephone number if different from the address above. Attach copy of power of attorney, if any.	editor oFILEDOYCRECEIVED		
Keizo Mabe Director	DEC 2 2 2008		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.	8 U.S.Q. §§ 152 and 3571.		
	EPIO BANKRIIPTCY SOLUTIONS, LL		

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card.

Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

Secured Claim: Check the appropriate box and provide the requested information if

the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien

documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a). If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6 Credits

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a) Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's taxidentification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of high.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you may
either enclose a stamped self-addressed envelope and a
copy of this proof of claim or you may access the court's
PACER system (www.pacer.psc.uscourts.gov) for a

small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

Security Information

Lehman Brothers Holdings Inc. Japanese Yen Bonds-Fifth Series(2005) Security Name:

JP584117A5A9

ISIN Code:

JPY Note Currency:

26-Oct-10 1.15 Coupon Rate(%): Maturity: 500,000,000 (JPY)

Quantity:

26-Apr-08 To 15-Sep-08 2,236,986 (JPY) Interest:

...(1) 502,236,986 (JPY) Net Amount:

Lehman Brothers Holdings Inc. Japanese Yen Floating Rate Bonds-First Series(2007) Security Name:

JP584117C768

ISIN Code:

Note Currency:

1.1213 Coupon Rate(%): 5-Jun-12 Maturity:

5-Sep-08 To 15-Sep-08 3,000,000,000 934,416 (JPY) (JPY) Quantity: Interest:

...(2) 3,000,934,416 (JPY) Net Amount:

3,503,171,402 (JPY) Total Amount:

(1)+(2)=

(Forex Rate: 87.24) 40,155,563.98 (Ωs)

振替口座簿記録事項証明書(基準日残高)

株式会社滋賀銀行 御中

口座管理機関

資産管理サービス信託銀行株

振替口座簿に下記の通り記録されている事を証明いたします。

記

基準日 : 2008年9月15日

口座番号

口座名称

2380101 株式会社滋賀銀行(公社債口)

口座区分

自己口(保有口1)

氏名又は名称 :

住所

株式会社滋賀銀行 滋賀県大津市浜町1番38号

(単位: 千円)

項番	銘柄コード	銘柄名称	課税区分	残髙	内)凍結分	実質残高	備考
1	JP584117A5A9	Lehman 5回 K SB	源泉徵収不適用	* 500,000	. *0	*500,000	

以上

内)凍結分は社債権者集会用内容証明書の交付対象残高及び裁判所の差押命令による差押残高として振替及び抹消の制限を受けるものを指します。 実質残高は定時債遺債の場合には定時償還後の残高となります。

Attention≥
 Instrumination has been prepared solely for reference purpose, shall not have any binding force.

The original Japanese (ext will be definitive in case of any divergence in the meaning.)

作成日:2008/10/17 Making Date:2008/10/17

<u> 振替口座簿記録事項証明書(基準日残高)</u> <u>Transfer Account Book Recorded Matters Certification</u> [TRANSLATION]

株式会社滋賀銀行

油中

To: The Shiga Bank, Ltd.

口座管理機関

Account Management Institution

資産管理サービス信託銀行株式会社 Trust & Custody Services Bank, Ltd.

振替口座簿に下記の通り記録されている事を証明いたします。 We hereunder certify the records of Transfer Account Book。

記

基準日

2008年9月15日

Date : as of 15th of September, 2008

口座番号

2380101

Account No. : 2380101

口座名称

株式会社滋賀銀行(公社債口)

Account Name : The Shiga Bank, Ltd. (Public & Corporate Bonds Account)

口座区分

自己口(保有口1)

Account Classifications: Own Account (Holding Account 1)

920

氏名又は名称

株式会社滋賀銀行

Name : The Shiga Bank, Ltd.

.

滋賀県大津市浜町1番38号

Address: 1-38. Hama-cho, Otsu, Shiga

(単位:千円)

項番 Ref No.	銘柄コード Issue code	懿術名称 Security Name	課税区分 Texation Classification	残高 Nominal Amount	內)專結分 Detail Freezing Amount	夹質技高 Actual Amount	優考 Remark
1	JP584117A5A9	Lehman 5回 K SB	源泉徵収不適用	*500,000	+0	*500,000	
1	<u> 1P584117A5A9</u>	Lehman Brothers Holdings Inc. Japanese Yen Bonds - Fifth Series (2005)	Withholding Tex Not Applicable	<u>*500.000</u>	40	<u>*500,000</u>	

以上

内) 凍結分は社債権者集会用内容証明率の交付対象提高及び裁判所の差押命令による差押投高として証券及び採消の制限を受けるものを指します。 実質表高は正時債益機の場合には定時債益後の投高となります。

Details) "The Freezing Amounts" indicates that the ownership of the bond is restricted due to court order, etc. In case of Fixed Data Redemption Corporation Bonds, "Actual Amount" means current amount after emortization,

振替口座簿記録事項証明書(基準日残高)

株式会社滋賀銀行 御中

口座管理機関

資産管理サービス信託銀行株

振替口座簿に下記の通り記録されている事を証明いたします。

記

基準日 : 2008年9月15日

口座番号

: 2380101

口座名称

: 株式会社滋賀銀行(公社債口) : 自己口(保有口1)

口座区分

氏名又は名称 : 株式会社滋賀銀行 住所 : 滋賀県大津市浜町1番38号

(単位:千円)

× 11	ANT - LT	銘柄名称	課税区分	残髙	内)凍結分	実質残高	備考
項番	銘柄コード	9017-047	联优区 为	7,2,(6)	F3/0K/kg/J	天贞/太阳	NH 43
1	JP584117C768	Lehman 1回 K SB	源泉徵収不適用	*3,000,000	*0	*3,000,000	

以上

内)凍結分は社債権者集会用内容証明書の交付対象残高及び裁判所の差押命令による差押残高として振替及び抹消の制限を受けるものを指します。 実質残高は定時償還債の場合には定時償還後の残高となります。

Altention

This translation has been prepared solely for reference purpose, shall not have any binding force.

The original Japanese test will be definitive in case of any divergence in the meaning.

作成日:2008/10/17 Making Date:2008/10/17

振替口座簿記録事項証明書(基準日残高) <u>Transfer Account Book Recorded Matters Certification</u> [TRANSLATION]

株式会社滋賀銀行

御中

To: The Shiga Bank, Ltd.

口座管理機関

Account Management Institution

資産管理サービス信託銀行株式会社 Trust & Custody Services Bank, Ltd.

振替口座簿に下記の通り記録されている事を証明いたします。 We hereunder certify the records of Transfer Account Book.

51

基準日

2008年9月15日

Date: as of 15th of September, 2008

口座番号

2380101

Account No. : 2380101

株式会社滋賀銀行(公社債口)

Account Name : The Shiga Bank, Ltd, (Public & Corporate Bonds Account)

口座区分

口座名称

自己口(保有口1)

Account Classifications: Own Account (Holding Account 1)

氏名又は名称

株式会社滋賀銀行

Name : The Shiga Bank, Ltd.

住所

: 223

滋賀県大津市浜町1番38号

Address: 1-38, Hama-cho, Otsu, Shiga

(単位:千円) Unit: thousand of yen

銘柄名称 課税区分 残高 内)凍結分 实質残高 備考 銘柄コード 项器 Taxation Classification Nominal Amount Detail) Freezing Amount Actual Amount Remarks Security Name Ref No. Issue code JP584117C768 Lehman 1回 K SB 颜泉微収不適用 *3,000,000 +3,000,000 Lehman Brothers Holdings Inc. Japanese Yen Floating Rate Bonds - first Series (2007) Withholding Tax Not Applicable ***3.000.000** #0 *3,000,000 JP584117C768

EL F

内) 連絡分は社債権者集会用内容証明者の交付対象技高及び裁判所の批押命令による差押務高として延替及び採用の制限を受けるものを惜します。 実質表高は定時債団債の場合には定時債団後の基高とかります。

Details) The Freezing Amounts" indicates that the ownership of the bond is restricted due to court order, etc. In case of Fixed Date Redemption Corporation Bonds, "Actual Amount" means current amount after amortization.

SECURITY DESCRIPT	PTION	Page 1/ 1
_EHMAN BROS HLDG LEH1.15 10/26/10	DEFAULTED	
ISSUER INFORMATION	IDENTIFIERS	1) Additional Sec Info
Name LEHMAN BROTHERS HOLDINGS	Common 029514844	2) ALLQ
Type Finance-Invest Bnkr/Brkr	ISIN JP584117A5A9	<pre>3) Corporate Actions</pre>
Market of Issue Samurai	BB Number EF1339821	4) Cds Spreads/RED Info
SECURITY INFORMATION	RATINGS	5) Ratings
Country US Currency JPY	Moody's B3 *-	6) Custom Notes
Collateral Type Sr Unsecured	S&P NR	<pre>7) Covenant/Default</pre>
Calc Typ(130)** IN DEFAULT **	Fitch NR	<pre>8 Identifiers</pre>
Maturity 10/26/2010 Series 5BR	DBRS D	<pre>9) Fees/Restrictions</pre>
NORMAL	ISSUE SIZE	10) Prospectus
Coupon 1.15 Defaulted	Aggr Amt Iss/Out *	11) Sec. Specific News
S/A NL/365	JPY 42,000,000.00 (M)/	12) Involved Parties
Announcement Dt 10/14/05	JPY 42,000,000.00 (M)	13) Issuer Information
Int. Accrual Dt 10/26/05	Min Piece/Increment	14) Pricing Sources
1st Settle Date 10/26/05	100000000/ 100000000	15) Related Securities
1st Coupon Date 4/26/06	Par Amount 1000000000	16) Issuer Web Page
Iss Pr 100,0000	BOOK RUNNER/EXCHANGE	
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HAVE PROSPECTUS		66) Send as Attachment
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Page 1/ 1	DEFAULTED	1) Additional Sec Info	32762 2 Floating Rates	JP584117C768 3) ALLQ	EG4790002 4) Corporate Actions	5) Cds Spreads/RED Info	*- 6 Ratings	7) Custom Notes	<pre></pre>	<pre>9 Identifiers</pre>	10 Fees/Restrictions	11)	0.00 (M)/ 12 Sec. Specific News	0.00 (M) 13) Involved Parties	rement 14) Issuer Information	1000000000 15) Pricing Sources	1000000000 10 Related Securities	EXCHANGE 17) Issuer Web Page	65) 01d DES	66) Send as Attachment
PTION	DEFA	IDENTIFIERS	Common 030432762	ISIN JP584	BB Number EG	RATINGS	Moody's B3	S&P NR	Fitch NR	DBRS D	ISSUE SIZE	Amt Issued/Outstanding	JPY 50,000,000.00 (M)	JPY 50,000,000.00 (M)	Min Piece/Increment	100000000/ 100000000	Par Amount 100000000	BOOK RUNNER/EXCHANGE	正	NOT LISTED
SECURITY DESCRIPT	_EHMAN BROS HLDG LEH 0 06/05/12	ISSUER INFORMATION	Name LEHMAN BROTHERS HOLDINGS	Type Finance-Invest Bnkr/Brkr	Market of Issue Samurai	SECURITY INFORMATION	Country US Currency JPY	Collateral Type Sr Unsecured	Calc Typ(130)** IN DEFAULT **	Maturity 6/5/2012 Series 1	NORMAL	Coupon 0 Defaulted	QUARTLY ACT/360	Announcement Dt 5/24/07	Int. Accrual Dt 6/5/07	1st Settle Date 6/5/07	1st Coupon Date 9/5/07	Iss Pr 100,0000		HAVE PROSPECTUS

DEFAULTED

_EHMAN BROS HLDG LEH 0 06/05/12

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	Float Page 1/ Margin	Cur Cpn 1.1213		Days Prior 2										tes
ory	12/ 5/08 9/ 5/08		od-Adj		Rate									graph of ra
Index History	Next Coupon Date Prev Coupon Date		Cpn Conv Mod-Adj	Refix Calendars EN	Accrual Start					68				REFORM to see graph of rates
		Cap		Ref	Rate A	1.12130	1,15000	1,19750	1,21500	1.19380	0.92130	£		n DES page.
ng Rate	JP LIBOR QUARTLY	ncy QUARTLY		ars JN EN	ual Start 12/ 5/08		80/5/9			6/ 5/07				MENU to return to main DES
Floating	Benchmark Bench Freq	Fix Frequency	Paying Agent	Pay Calendars	Accrual 12/	J ,			Ţ			·	- 1, 15 (F	MENU to re

PGFWE TO See

AUTHORIZED SIGNATURES

JULY 2008



THE SHIGA BANK, LTD.

Shiga, Japan

THE SHIGA BANK, LTD.

July, 2008.

To Our Correspondents:

Dear Sirs,

We take pleasure in handing you herewith the List of Specimen Signatures of the directors, auditors and officers duly authorized to sign on behalf of this Bank.

Please note that all documents emanating from this Bank require only one signature appearing herein.

This List of Specimen Signature supersedes all other previously issued.

We shall appreciate your acknowledgement.

Yours faithfully,

Yoshio Daido

Gashio Daido

President

DIRECTORS

Hideki NATSUHARA Director H. Masnhora	Susumu OTA Director 大 田 中
Seizo NAKAI Director	Norio INOUE Director Provid Anoue
Keizo MABE Director	Yukio NISHIZAWA Director Luishiyawa
Ikuo YOSHIDA Director Vkuo Yoshida	Shojiro TAKAHASHI Director S. Jakahashi
Shigeru TAMURA Director Shiferu Tamurd	Shinichi KODAMA Director Modama.





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EXHIBIT B

Evidence of Transfer

平成21年7月1日

東京都中央区日本橋一丁目4番1号 日本橋一丁目ビルディング メリルリンチ日本証券株式会社 御中

株式会社

証券保管振巻機構等

振替口座簿記録事項証明書

(一般債振替制度)

貴社口座の下記内容に関する振替口座簿記録事項は、別紙の振替口座簿写しのとおり であることを証明いたします。

記

証明	明対象	証明日又は証明期間	証明事項	別紙(枚数)	
口座区分	銘柄	此为日人体此为利问	m.214.X	William Council	
		自平成 21 年 6 月 26 日	口座処理明細	機構加入者別	
全口座区分	JP584117A5A9	至平成 21 年 6 月 26 日	口座处在奶和	口座処理明細表(1)	

以上

祖 K 甘 構 鰲 SB10090 請求対象日: 2009年 6月26日

90 SECTION OF SEC

型 到 者 別 口 座(振替口座簿写し)

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表

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証券保管振替機構

株式会社

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相手方口座名称 機構 NO. DVP区分 60顧客口 請求日: 2009年 6月29日 増減事由 相手方名称 (相手方コード) 社内処理用項目 メッセージ2 大ッセージ2 振替(受方) 資産管理管託銀行 S 凝 額 * 500,000,000 倒 ш 供 村 ۴ 學 以 通貨 JPY 9:44:15 K SB 路 格 名 (ISINコード) 処 理 時 刻 Lehman 5回 (JP584117A5A9) メリル日本配券 (12792) 口座区分名称 00保有口

平成21年7月1日

東京都中央区日本橋一丁目4番1号 日本橋一丁目ピルディング メリルリンチ日本証券株式会社 御中

株式会社 証券保管振替



振替口座簿記録事項証明書

(一般債振替制度)

貴社口座の下記内容に関する振替口座簿記録事項は、別紙の振替口座簿写しのとおり であることを証明いたします。

記

証明	明対象	証明日又は証明期間	証明事項	別紙(枚数)
口座区分	銘柄	証为日人は証労利用	BIL 97 92-34	DUNG VICACI
	TO STATE A TABLE	自平成 21 年 6 月 26 日	口座残高	機構加入者別
全口座区分	JP584117A5A9	至平成 21 年 6 月 26 日	口沙湾	口座残高表(1)

以上

証券保管振替機構 0 m 差押以外分 **機構NO.** 株式会社 **謄录日:2009年 6月29日** 内凍結分 0 尔 海神 ス リ ジ ・ 幢 B Ø 表 名 田 張 副 実 質 張 恵 (ファクダー) 响 選 倒 通貨 入者別口(振替口座簿写し) (JP584117A5A9) JPY 山 舞 SB III: 供 藗 NULN 1 刘 Н S U 回9 名 枟 Lehman 恕 :2009年 6月26日 章 格 メリル日本証券 (12792) 尔 SB10080 請求対象日 M 闛 00保有口 П